





25 - 26 OCTOBER 2023



JNICC, DAR ES SALAAM TANZANIA

Organised By

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**EVENT BROCHURE 2023** 

# EAST AFRICA'S PREEMINENT STAKEHOLDER, INDUSTRY & INVESTOR GATHERING FOR THE GLOBAL MINING SECTOR

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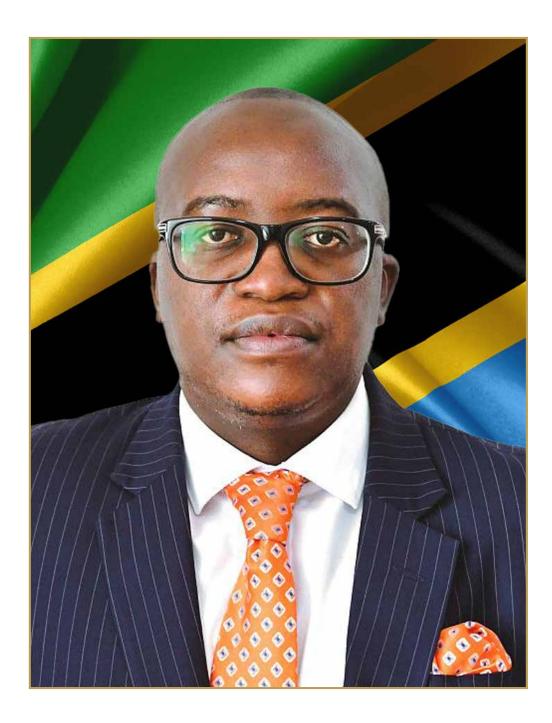






"It's high time to look to Africa.
It's high time that Africa could be another source of energy. We have everything. When we talk of green energy, Africa has got everything; has got nickel, has got cobalt, has got copper."

Her Excellency
Dr Samia Suluhu Hassan
President of the United
Republic of Tanzania



"I'm inviting all mining stakeholders in Tanzania, from across Africa, and around the globe to participate in the Tanzania Mining & Investment Forum. We look forward to making groundbreaking announcements, hosting bilateral and investor meetings, showcasing project development opportunities and working with our national and global partners to unlock the full potential of Tanzania's mining sector. We look forward to meeting you in Dar Es Salaam as Tanzania is now placed in the high ranking African groups in attracting foreign direct investment."

Hon. Anothony
Peter Mavunde,
Minister Of Minerals,
Ministry Of Minerals
Of The United Republic
Of Tanzania











# WELCOME TO THE TANZANIA MINING & INVESTMENT FORUM 2023

# **Invest in Tanzanian Mining**

As the global energy transition accelerates, demand for critical minerals and metals will also increase significantly. The International Energy Association (IEA) estimates that attaining targets for clean energy set by the Paris Agreement will quadruple the demand for clean energy minerals by 2040.

However, projections of current supply, including mines presently under construction, will not meet anywhere near the demand needed.

Africa holds at least one fifth of the world's reserves in a range of critical minerals and transition metals, and over the last decade, East Africa has been experiencing a rapid expansion in the mineral sector. In Tanzania, the mining sector's contribution to the Gross Domestic Product (GDP) has been increasing yearly to become the economy's leading foreign exchange earner.

The opportunity for Tanzania to harness and accelerate its position as East Africa's mining hub to the world by supplying vital products to global markets from its mining and exploration activities in the support of the green transition is timely.

The Ministry of Minerals of the United Republic of Tanzania, in collaboration with dmg events and Ocean Business Partners Tanzania is pleased to announce that the 3rd edition of the **Tanzania Mining and Investment Forum** will be hosted in Dar Es Salaam from 25th – 26th October 2023 at the Julius Nyerere International Convention Centre. The Forum will be proudly held under the Patronage of **Dr. Doto Mashaka Biteko (MP), Minister for Minerals**, with government representation at the highest level

The Tanzania Mining and Investment Forum 2023 theme "Unlocking Tanzania's Future Mining Potential" will once again connect the Tanzanian, African, and global mining community with global Ministers, CEOs, policymakers and industry leaders in Dar Es Salaam to meet in person and discuss cooperation strategies to unlock and advance the opportunities for development in this vital sector.

# **Tanzania Mining & Investment Forum 2023 in Numbers**

2000 Attendees  $700_{\text{sqm}}$  Exhibition

700 Delegates

100 Exhibiting Companies

90

Ministerial, Governmental & Industry Speakers 35 Networking

Hours

25 Countries Represented 20

Conference Sessions

# **Tanzania's Mining Industry Opportunity Includes**

13% of the world's Graphite deposits

**9th** largest Diamond producer in Africa

55,603.75kg total annual Gold production

Copper resource project with an estimation of **5m tons** 

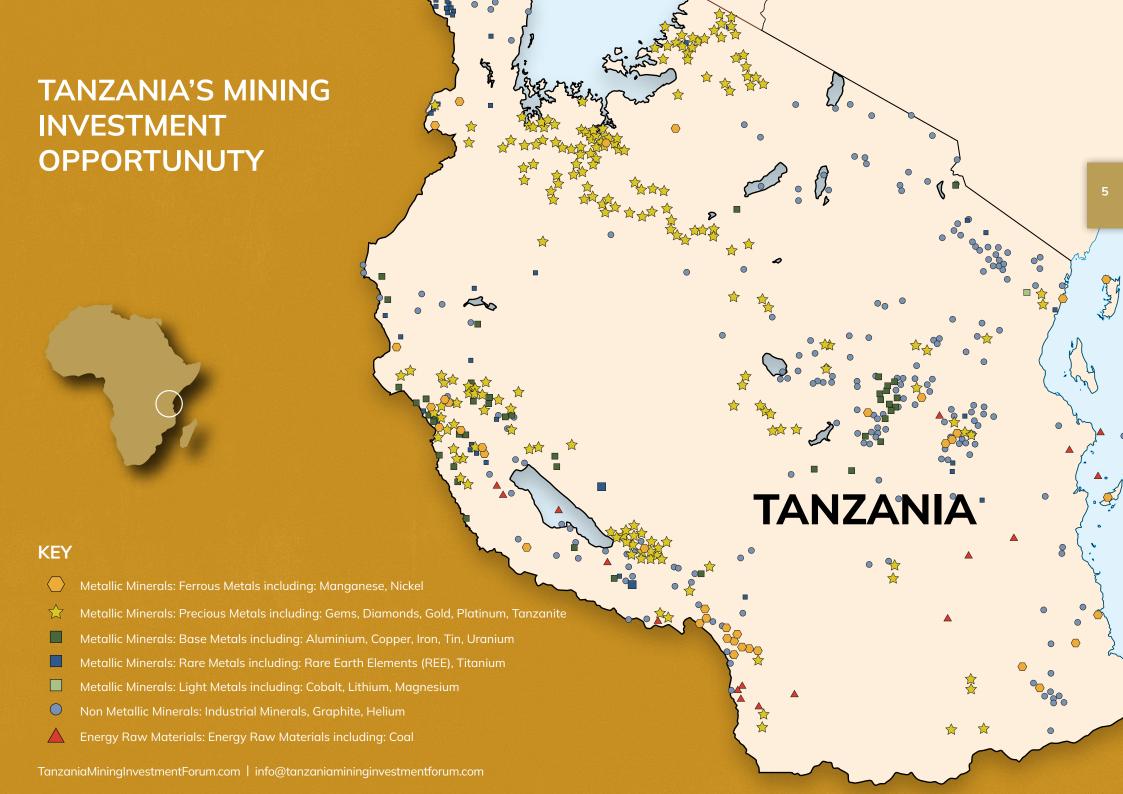
19 minerals licenses which are at grass roots exploration stage including Rare Earth Elements





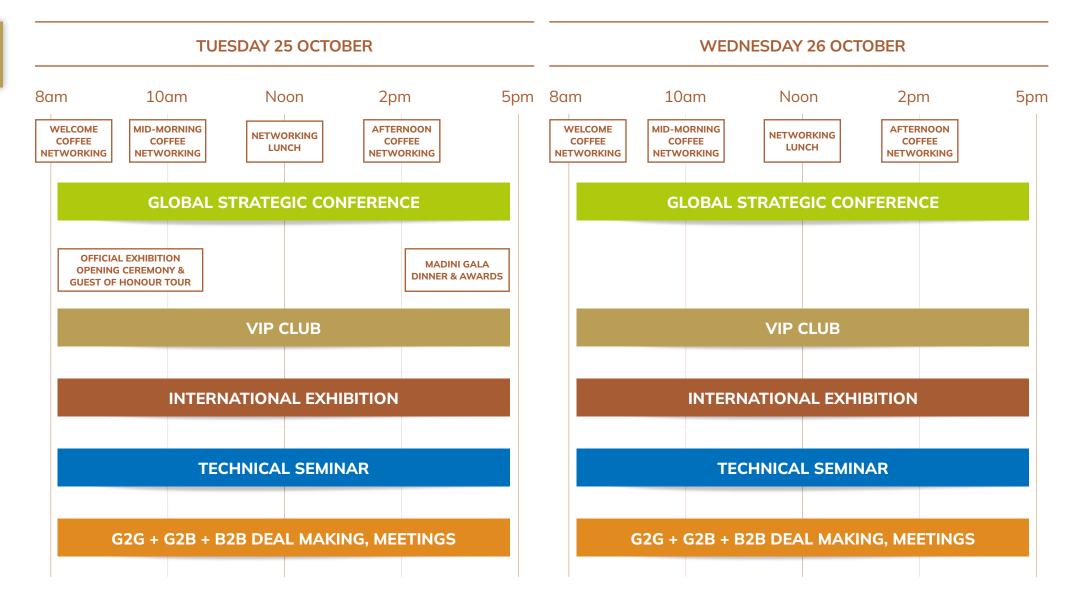








# FORUM AT A GLANCE









# **DELEGATE RATES & INCLUSIONS**

	INTERNATIONAL	LOCAL LARGE ENTERPRISE*	LOCAL SMALL-MEDIUM ENTERPRISE*
STANDARD RATE	\$2,000 USD	\$1,000 USD	\$800 USD
Over 40 hours of B2B networking & meetings	<b>O</b>	<b>©</b>	•
Forum Opening Ceremony Day 1	<b>O</b>	<b>©</b>	•
Forum Day 1 & Day 2	<b>O</b>	<b>©</b>	<b>©</b>
Forum Lunches Day 1 & Day 2	<b>©</b>	<b>©</b>	<b>©</b>
Forum morning Networking Coffee Day 1 & Day 2	<b>©</b>	<b>©</b>	<b>⊘</b>
Forum mid-morning and mid-afternoon Networking Coffee Day 1 & Day 2	<b>©</b>	<b>©</b>	<b>©</b>
Forum Technical Seminar Day 1 & Day 2	<b>©</b>	<b>©</b>	<b>©</b>
Forum Exhibition Day 1 & Day 2	<b>©</b>	<b>©</b>	<b>©</b>
Gala Dinner & Awards	<b>O</b>	<b>©</b>	<b>©</b>

\* Strictly reserved for companies Headquartered in Tanzania





# DISTINGUISHED DIGNITATIRES & INDUSTRY LEADERS

# **CONFIRMED TO SPEAK**



Hon. Anthony Peter Mayunde Minister of Minerals, Ministry of Minerals of the United Republic of Tanzania



Hon. Ruth Nakanbirwa Minister of Energy and Mineral Development Uganda



Hon. Monica Chang'anamuno Minister of Mining Malawii



Kheri Mahimbali Permanent Secretary, Ministry of Minerals United Republic of Tanzania



Dr. Venance Mwasse Managing Director STAMICO



Eng. Philbert M. Rweyemamu Chairman Tanzania Chamber of Mines (TCM)



Eng. Yahya I. Samamba Executive Secretary **Tanzania Mining Commission** 



Michael Lodae Secretary General **UN Section Deep Seabed Mining** 



Gilead Teri **Executive Director** Tanzania Investment Centre



Dr. Mussa Daniel Budeba Chief Exectuive Officer Geological Survey of Tanzania



Eng. Samuel Gwamaka Director General National Environmental Managment Commission (NEMC)



Osman Abdulsattar Tharia Vice Chairman Tanzania Minerals Dealers Association (TMIDA)



Eng. Lightness Salema **Executive Director** Women in Mining Operations (WIMO)



Palina Ninje Chairperson Tanzania Women in Mining and Mineral Industry (TWiMMI)



Salma Ernest General Secretary Tanzania Women Miners Association (TAWOMA)



Mariam Mgaya **Executive Secretary** TEITI Multi-Stakeholder Group (MSG)



Prof. Evelyne Mbede Professor, School of Minds and Geosciences University of Dar Es Salgam (UDSM)



John Bina President **Federation of Miners Association** of Tanzania (FEMATA)



Stephen Mullowney Chief Executive Officer, Director TRX Gold



Justyn Wood CEO/Executive Director Noble Helium



**Hans Diederichs** CEO & Managing Director Sotta Mining Corporation Limited



Jason Brewer CEO Marula Mining Plc.



Dr. Mimi Stith PhD President The Paua Group



**Humphrey Simba** Director, Supply Chain Advisory **ASNL Advisory Limited** 



Silas Olan'g Africa Energy Transition Advisor Natural Resource Governance Institute



Daniel Kidesheni Coordinator Tanzanian Gemological Centre (TGC)



Dr. Willison Mugatwaba Managing Director MTL Consulting



Godwin Zimba Mining Investment Officer The Impact Facility







# KEY FORUM THEMES UNLOCKING TANZANIA'S FUTURE MINING POTENTIAL

ATTRACTING INVESTMENTS, COLLABORATION, COOPERATION & PARTNERSHIPS

GLOBAL MINING INVESTMENTS IN TANZANIA AND AFRICA

COLLABORATION, COOPERATION AND PARTNERSHIPS

NEW PROJECTS AND DEAL ANNOUNCEMENTS

SUSTAINABLE MINING PROJECTS & TECHNOLOGIES

MINING TECHNOLOGY, INNOVATION AND SMART MINING

METALS OF THE FUTURE AND RARE EARTH MINERALS

GREEN TECHNOLOGIES, BATTERIES AND UTILISATION

EMERGING SECTORS: HYDROGEN AND GREEN POWER

DECARBONISING THE MINING SECTOR

FINANCING &
SUSTAINABLE
INVESTMENTS IN
TANZANIA'S MINING
SECTOR

REGULATORY,
FINANCING, INVESTMENT,
CHALLENGES AND
OPPORTUNITIES FOR
SUSTAINABLE MINING

SUSTAINABLE MINING AND ESG STANDARDS

LOCAL CONTENT, DIVERSITY, EQUITY, & INCLUSION IN THE MINING SECTOR

WOMEN AND YOUTH INCLUSION

**COMMUNITY ENGAGEMENT** 

**LOCAL CONTENT IN MINING** 

BUILDING CAPACITY, NURTURING TALENT

DEVELOPING THE LEADERS
OF TOMORROW

DEVELOPING REFINING CAPACITY: ADDING VALUE IN COUNTRY

VALUE ADDITION: REFINING & PROCESSING

INDUSTRIALISATION & INFRASTRUCTURE DEVELOPMENT

MINERAL REFINING & SUPPLY CHAIN DEVELOPMENT

BUILDING MANUFACTURING CAPACITY











# PROGRAMME FORUM DAY ONE WEDNESDAY, 25TH OCTOBER 2023

08:00 REGISTRATION & WELCOME COFFEE

Hosted by **TRXGOLD** 

09:00 OFFICIAL OPENING CEREMONY



# Hon. Ruth Nakanbirwa Minister of Energy and Mineral Development Uganda



Hon. Monica Chang'anamuno Minister of Mining Malawi



Hon. Anthony Peter Mavunde
Minister of Minerals
Ministry of Minerals of the United Republic
of Tanzania



Her Excellency Samia Suluhu Hassan President United Republic of Tanzania

.0:00 OFFICIAL EXHIBITION OPENING CEREMONY
& GUEST OF HONOUR TOUR

## 10:45 SESSION 1

Opportunities for Mining Investments in Tanzania and Africa: Timelines, Projects and Next Steps

- The latest opportunities in Tanzania and Africa's mining sector: timelines, projects, next steps
- Global and Regional Forecasts on Mining and Metal developments
- Managing the risk of capital intensive projects and creating efficiencies across the value chain
- Private and private sector collaboration in Tanzania's mining sector
- Cross border and intergovernmental cooperation in the mining sector: how countries can work together to advance the sector
- Creating sustainable jobs and adding value to national populations in the minign sector
- Current Government strategies to attract investment to Africa's mining projects
- Striking a balance between sustainability and profitability: What measures are in place in the mining sector?

# Speakers:



Kheri Mahimbali, Permanent Secretary, Ministry of Minerals Tanzania



Dr. Venance Mwasse, Managing Director, STAMICO



Ambassador João Samuel Caholo, Executive Secretary, International Conference on the Great Lakes Region (ICGLR)



Senior Representative, Anglo Ashanti Gold



Senior Representative, Barrick

# TANZANIA MINING SUCCESS STORY

The Tanzania Mining & Investment Forum has been a strong opportunities advocate for students, young professionals and entrepreneurs who are Tanzania's mining sector future. This format, inspired by the globally renowned TED Talks, will be a first for the Forum. We will hear a success story from across the country; learning about their journey, being inspired by their experiences and hearing first hand how they seized the opportunities, overcame significant challenges and attained success to the highest standard in the mining sector.

Speaker: Sarah Masasi, CEO, Geita Gold Refinery

### 11:45 SESSION 2

Mining Technology, Innovation, Smart Mining and Mineral Exploration: Perspectives on the Sector's Future

- Latest developments and technological advances in the mining industry and the impact on Tanzania's projects
- What are the new technical advances making the projects more effective and reducing the costs?
- Trends in land mining activities in autonomy tools, innovation and robotics tools: the sea mining lessons and links
- Autopilot Mining Shuttles as a key innovation: the role of robotics in the industry's future
- Innovation and Blockchain improving mining operations across the continent
- Transportation innovations and technologies in the mining sector
- Mining latest technologies development: updates from leading companies
- The importance of using cutting edge techniques to increase project efficiencies
- The development of technological clusters: ensuring a long lasting legacy











- The future of cloud computing in mining
- Technological advances in mineral prospecting and Exploration
- How can innovation help bringing costs down, create efficienices and making projects more competitive?

# Speakers:



Mussa Daniel Budeba, Chief Executive Officer, Geological Survey of Tanzania



Senior Representative, TechnipEnergies



Senior Representative, Ericsson



Senior Representative, Sandvik

# 13:00 NETWORKING LUNCH

Hosted by



### 14:00 SESSION 3

# Sustainable Mining & Best Practices Driving the Sector Forward

- How does finance play a pivotal role in the development of a sustainable mining sector?
- ESG considerations into current and future mining developments in Tanzania
- Environmental considerations in the mining sector: ensuring a greener mining economy and ecosystem
- Mineral trading best practices: creating a sustainable framework in the global mining sector
- What are companies implementing to ensure the ESGs are upheld within their operations
- Working with the Government of Tanzanian and across the continent to achieve lowcarbon ambitions: the role of mining companies

## **Moderator:**



Dr. Mimi Stith PhD, President, The Pula Group

# Speakers:



Eng. Samuel Gwamaka Mafwenga, Director General, National Environmental Management Commission (NEMC)



Silas Olan'g, Africa Energy Transition Advisor, Natural Resource Governance Institute



Henk Diederichs, CEO & Managing Director, Sotta Mining Corporation Limited



Assheton Stewart Carter PhD, Executive Director, Fair Cobalt Alliance

# 15:30 NETWORKING COFFEE BREAK

# 16:00 SESSION 4

# Financing, Regulatory Challenges & Opportunities in Tanzania and East Africa's Mining Sector

- What are the latest innovative financial mechanisms to ensure access to credit?
- How can incentives be introduced to drive future mining infrastructure development?
- Regulations in the mining sector: Adhering to global best practices in the industry
- Financing a greener mining sector: how sustainability is critical for the industry future
- Financing sustainable mining infrstructure: a glimpse at the sector's future
- Mining and capital realities in Tanzania and the region
- Transporting Tanzania's and the region's minerals: expanding the ports, railways, marine and road infrastructure

# Speakers:



Eng. Philbert M. Rweyemamu, Chairman, Tanzania Chamber of Mines (TCM)



Eng. Yahya I. Samamba, Executive Secretary, Tanzania Mining Commission



Emmanuel M. Tutuba, Governor, Bank of Tanzania



Stephen Mullowney, Chief Executive Officer, Director, TRX Gold



Gilead Teri, Executive Director,
Tanzania Investment Centre (TIC)



Senior Representative, Stanbic Bank



Senior Representative, Mining Company

# 17:00 END OF FORUM DAY ONE

# 18:30 MADINI GALA NIGHT & AWARDS

Hosted by













# PROGRAMME FORUM DAY TWO THURSDAY, 26TH OCTOBER 2023

# 08:00 WELCOME COFFEE

### 09:00 SESSION 5

Decarbonising the Mining Sector: The Role and Opportunity for Mining Projects Development in Africa

- Clean Technologies, Resources, innovation, Future, Awareness, investment and Finance
- Low carbon solutions in the full mining cycle
- Synergies between the mining sector and hydrogen: case studies from around the world
- Hydrogen as a carbon-free fuel to displace diesel in heavy equipment and transportation
- Generating green electricity from hydrogen to power mining processing plants
- Looking outside critical minerals: e.g. Hydrogen
- Green technologies developments as a pathway to decarbonise the mining sector
- Global and regional collaboration to decarbonize mining industrial sectors
- Case study: Namibia

# **Speakers:**



Senior Representative, Ministry of Minerals, Tanzania



Justyn Wood, CEO/Executive Director, Noble Helium



James Mnyupe, Green Hydrogen Commissioner, Government of the Republic of Namibia proposed



Mariam Mgaya, Executive Secretary, TEITI Multi-Stakeholder Group (MSG)

## 10:00 SESSION 6

Critical Minerals and Rare Earths Powering Green Energy Transition: Technologies, Batteries and Transportation

- Latest developments in the mining sector in Tanzania and Africa including Critical Minerals for the energy transition
- How the current shift to clean energy is driving a huge increase in mineral development
- Minerals of the Future: Cobalt, Nickel, Copper and Lithium, Uranium
- How can mining be a tool to decarbonise the current energy systems?
- Tanzania Minerals powering Electric Cars, Solar PVs, Wind Turbines
- Formation ocorrence potential: Africa offshore metallogenic regions
- Investing in science and marine technologies and the sustainable use of the ocean
- Opportunities to deliver international agendas and the Paris Agreement
- SDGs and Africa 2063: marine and scientific capacities for sustainable development and conservation
- Government regulations and strategies to harness the potential of Rare Earth Minerals
- Ensuring the mineral sector drives the sustainable and socio – economic impact
- Marine Minerals Protection and sustainable use of the Ocean in a Blue Economy
- Case study: Botswana a leader in mining, financing and creating value to national citizens

# Speakers:



Dr. Peter Kafumu, Member of the Parliament, United Republic of Tanzania



Michael Lodge, Secretary General, UN International Seabed Authority



Jason Brewer, CEO, Marula Mining PLC



Senior Representative, TanzGraphite Company Limited

# 11:00 NETWORKING COFFEE BREAK

# 11:30 SESSION 7

Mineral Refining & Supply Chain Development: Building Manufacturing Capacity, Industrialisation & Added Value in Country

- Developing more efficient and sustainable mining and metals refining
- Creating centres of excellence for mineral processing and refining
- How sustainable mining refineries can be transformational for the industry's future
- Refining Minerals in country: adding value and creating job opportunities in Tanzania
- Implementing technology and economic clusters: how to maximise the benefits of the projects in the long term?
- Requirements of environmental constraints including clean emission free energies, reduced use of land, smart operations and avoiding waste
- Metals of the future and roles of deep seabed exploration potential in Tanzania













- The future of deep seabed minerals in a perspective of blue economy promotion
- Opportunities for the end users in the mining sector
- Global Case Study: the UK

# Speakers:



Senior Representative, Ministry of Minerals



Humphrey Simba, Director, Supply Chain Advisory, ASNL Advisory Limited



Senior Representative, Puma Energy



Senior Representative, Kabanga Nickel



Senior Representative, Total Energies

# 13:00 NETWORKING LUNCH

### 14:00 SESSION 8

Compliance Policies in Tanzania's Mining Sector: Opening Opportunities for All through an Inclusive Sector

- What is the Government and private sector doing to ensure women have the same opportunities to progress and join the mining sector
- Local Content compliance in Tanzania's Mining sector
- How can Tanzanian companies comply with current legislation
- Gaps identified and hurdles to overcome
- What can be done to make the industry's environment more friendly to women and accommodate their needs to progress in the career?
- How can female entrepreneurship be promoted and what are the support options?
- The importance of economic empowerment of women in the mining industry: what has been done so far?

# Speakers:



Eng. Lightness Salema, Executive Director, Women in Mining Operations (WIMO)



Palina Ninje, Chairperson, Tanzania Women in Mining and Mineral Industry (TWiMMI)



Salma Ernest, General Secretary, Tanzania Women Miners Association (TAWOMA)



Senior Representative, Mining Company

# 14:45 SESSION 9

National Content Facilitating the Transformation of Small and Large Scale Mining in Tanzania and African Continent

- What is the latest progress in National Content initiatives in the mining sector?
- How is National Content adding value to the economy and population?
- What are the current threats and opportunities to deliver a real national content policy in Tanzania
- Exploring Opportunities for small scale mining
- Scalling up Artisanal mining and integrating this sector in the global economy
- Matching the needs of contractors to the current skills on offer: how can a balance be achieved?

# Speakers:



Osman Abdulsattar Tharia, Vice Chairman, Tanzania Minerals Dealers Association (TAMIDA)



Godwin Zimba, Mining Investment Officer, The Impact Facility



Senior Representative, STAMICO



Senior Representative, Small Scale Mining Company

# 15:30 NETWORKING COFFEE BREAK

# 16:00 SESSION 10

Building Capacity, Nurturing Talent & Developing the Leaders of Tomorrow

- Capacity building: what is the role of international companies in transferring knowledge?
- What requirements do international companies stipulate for local companies to be hired?
- The importance of certification to ensure local companies access the projects

- Collaboration between universities and private sector providing graduates acquire the right skills?
- What are international and local companies doing to deliver a Corporate Social Responsibility Strategy in Tanzania?
- Youth Inclusion: STEM As A Catalyst for Change
- Capacity building programmes and mining technology development: opportunities to promote Tanzania and unlock various mineral potentials available in the country for new investments.
- How can the mining projects ensure a sustainable development and inclusion of the communities?

# Speakers:



Daniel Kidesheni, Coordinator,
Tanzanian Gemological Centre (TGC)



Dr. Willison Mugatwaba, Managing Director, MTL Consulting



John Bina, President, Federation of Miners Association of Tanzania (FEMATA)



Prof. Evelyne Mbede, Professor, School of Mines and Geosciences, University of Dar Es Salaam (UDSM)

17:00 TANZANIA MINING & INVESTMENT FORUM
2023 CLOSING CEREMONY

17:15 END OF TANZANIA MINING & INVESTMENT FORUM 2023















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